

# 2026

## WEBINAR TOPICS

**JANUARY 29**  
MARKET REVIEW

**MARCH 10**  
RETIREMENT  
READINESS

**MAY 12**  
INSURANCE &  
RISK MANAGEMENT

**JULY 14**  
BEHAVIORAL  
FINANCE

**SEPTEMBER 8**  
MEDICARE & HEALTHCARE

**NOVEMBER 10**  
CYBER SECURITY &  
FRAUD AWARENESS

**FEBRUARY 10**  
TAX ESSENTIALS

**APRIL 14**  
TAX WRAP-UP

**JUNE 9**  
MID-YEAR MARKET  
UPDATE

**AUGUST 11**  
ESTATE PLANNING

**OCTOBER 13**  
YEAR-END TAX  
PLANNING &  
CHARITABLE GIVING

**DECEMBER 8**  
YEAR-END WRAP UP



JOIN US FOR **THE SECOND TUESDAY OF EACH MONTH**  
EDUCATIONAL 30-MINUTE ZOOM SESSIONS

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